



INCOME & EXPENDITURE APPLICATION FORM

1. APPLICANT DETAILS

If the loan being requested is in a personal capacity and the interest is serviced or the exit is refinance, the form should be completed.

Title			
Surname		Forename	
Date of Birth		Household composition	Adults Children
Are you self-employed?	Yes ☐	No	☐

2. MONTHLY INCOME & EXPENDITURE

This section should be completed with your monthly income & expenditure information.

MONTHLY INCOME

AMOUNT (£)

Net Salary	
Cash Benefit	
Pension Income	
Other Income (please detail below)	
Total	£



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MONTHLY COMMITTED EXPENDITURE

AMOUNT (£)

Rent / Mortgage

Loan - Secured / Unsecured

Child / Spouse Maintenance

Other Contractual Payments

Total

£

MONTHLY COMMITTED EXPENDITURE

AMOUNT (£)

Food

Utilities (including gas, electric, water, phone, internet, etc)

Council Tax

Buildings Insurance

Ground Rent / Service Charges

Car and Travel

Childcare

Total

£



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MONTHLY GENERAL LIVING EXPENDITURE

AMOUNT (£)

Clothing

Entertainment

Household goods (including furniture, appliances, repairs, etc)

Other Contractual Payments

Total

£

MONTHLY OTHER EXPENDITURE - PLEASE DETAIL BELOW

AMOUNT (£)

Total

£

3. ADDITIONAL INFORMATION

Any additional information regarding your current financial situation.

4. DECLARATION

I / We confirm that I / we are able to afford the monthly payments of £

I / We confirm that the information above is true and accurate to the best of my / our knowledge and belief. We confirm that the loan we are applying for is secured against my / our property and we understand that should I / We be unable to make the repayments that my / our home may be at risk. I understand that any false or fraudulent information that has been provided may result in persecution.

Signed

Print Name

Date

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