



ASSETS & LIABILITIES

PRIMARY FORM

If there is more than one personal borrower or guarantor to a company loan, this form should be completed by each personal borrower / guarantor.

1. APPLICANT DETAILS

Title			
Surname		Forename	
Current Address			
Postcode			

2.1 ASSETS

Value of current property	£
Value of other properties owned (please provide details overleaf)	£
Bank / Building Society savings	£
Equities/ Investments	£
Personal effects (including chattels / jewellery / art / etc)	£
Other assets (please specify)	£
Total Assets	£

2.2 LIABILITIES

Residential mortgage loan	£
Bank overdraft(s)	£
Credit card balance(s)	£
Hire purchase	£
Unsecured loans	£
Other liabilities (please specify)	£
Total Liabilities	£

Total value of any personal guarantees give on other financing facilities	£
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3. SIGNATURE & DECLARATION

I declare the above information is true and correct and may be relied upon by Trinius or any associated company.

Signed

Print Name

Date

We reserve the right to request evidence of the details provided if necessary.

ADDITIONAL INFORMATION

Details of properties owned other than primary residence.

PROPERTY 1

Address

Postcode

Estimated value

£

Outstanding mortgage

£

Current lender

£

Rental income

£

PROPERTY 3

Address

Postcode

Estimated value

£

Outstanding mortgage

£

Current lender

£

Rental income

£

PROPERTY 2

Address

Postcode

Estimated value

£

Outstanding mortgage

£

Current lender

£

Rental income

£

PROPERTY 4

Address

Postcode

Estimated value

£

Outstanding mortgage

£

Current lender

£

Rental income

£



ASSETS & LIABILITIES

PROPERTY 5

Address

Postcode

Estimated value

£

Outstanding mortgage

£

Current lender

£

Rental income

£

PROPERTY 6

Address

Postcode

Estimated value

£

Outstanding mortgage

£

Current lender

£

Rental income

£